

KEY OPERATING AND FINANCIAL DATA

	Unit	2026	2025	2024	2023	2022	2021
Summary of Statement of Financial Position							
Non-Current Assets	Rs. M	3,286	2,976	2,401	2,414	2,064	1,867
Current Assets	Rs. M	4,673	3,593	2,955	2,509	2,374	1,852
Total Assets	Rs. M	7,959	6,569	5,356	4,923	4,438	3,719
Total Equity							
Rs. M		4,413	3,805	3,197	2,871	2,575	1,350
Non-Current Liabilities	Rs. M	1,000	894	607	625	474	812
Current Liabilities	Rs. M	2,546	1,870	1,552	1,427	1,389	1,557
Total Liabilities	Rs. M	3,546	2,764	2,159	2,052	1,863	2,369
Total Equity and Liabilities	Rs. M	7,959	6,569	5,356	4,923	4,438	3,719
Summary of Profit or Loss							
Turnover - net	Rs. M	11,732	9,914	7,535	6,680	5,311	5,142
Gross profit	Rs. M	5,660	4,458	3,182	2,785	2,374	2,115
Operating profit	Rs. M	1,382	1,234	713	618	528	460
Profit before taxation	Rs. M	1,251	1,132	612	557	490	331
Taxation	Rs. M	553	395	185	164	172	74
Net profit	Rs. M	698	738	427	393	318	257
Ratios							
Profitability Ratios							
Gross profit to turnover	%	48.24	44.97	42.22	41.69	44.70	41.13
Operating profit to turnover	%	11.78	12.45	9.46	9.25	9.94	8.95
Profit before tax to turnover	%	10.66	11.42	8.12	8.34	9.23	6.44
Net profit to turnover	%	5.95	7.44	5.67	5.88	5.99	5.01
Return on equity before tax	%	28.35	29.75	19.15	19.40	19.03	24.52
Return on equity after tax	%	15.82	19.39	13.36	13.69	12.35	19.06
Return on capital employed	%	25.53	26.26	18.74	17.68	17.32	21.29
Return on assets	%	8.77	11.23	7.97	7.98	7.17	6.92
Market Ratios							
Market price per share at year end	Rs.	273.97	500.72	94.00	97.04	125.00	161.38
Market capitalization	Rs. M	12,551	22,938	4,306	4,445	5,726	6,317
Price earning ratio	Rs.	17.98	31.08	10.07	11.31	17.39	24.54
Break up value / share	Rs.	96.33	83.06	69.79	62.66	56.22	34.46
Basic / diluted earnings per share	Rs.	15.24	16.11	9.32	8.58	7.19	6.57
Dividend payout ratio	%	-	23.59	24.13	12.59	46.23	64.58
Dividend cover ratio	Times	-	4.24	4.14	7.94	2.16	1.55
Liquidity Ratios							
Current ratio	Times	1.84	1.92	1.90	1.76	1.71	1.19
Quick / acid test ratio	Times	0.63	0.51	0.56	0.44	0.72	0.49

* Based on proposed dividend